



SHEILING SPECIAL EDUCATION TRUST

STAFF HANDBOOK SECTION 7 – EQUALITY AND DIVERSITY (rev Oct 2018)

This policy should be operated in conjunction with the Trust's Single Equality Scheme (1U)

EQUALITY AND DIVERSITY POLICY

- 7.1 We are committed to promoting equality of opportunity for all staff and job applicants. We aim to create a working environment in which all individuals are able to make best use of their skills, free from discrimination or harassment, and in which all decisions are based on merit.
- 7.2 We do not discriminate against staff on the basis of age, disability, gender reassignment, marital or civil partner status, pregnancy or maternity, race, colour, nationality, ethnic or national origin, religion or belief, sex or sexual orientation (**protected characteristics**).
- 7.3 The principles of non-discrimination and equality of opportunity also apply to the way in which staff treat visitors, students/residents (and their family), contractors and former staff members.
- 7.4 All staff have a duty to act in accordance with this policy and treat colleagues with dignity at all times, and not to discriminate against or harass other members of staff, regardless of their status. Your attention is drawn to our separate Anti-harassment and Bullying policy.

Equality and Diversity training

- 7.5 Managers will be given appropriate training on Equality and Diversity awareness and Equality and Diversity recruitment and selection best practice. The HR Manager in collaboration with the designated SMT EDI lead has overall responsibility for Equality and Diversity training.
- 7.6 If you have any questions about the content or application of this policy, you should contact a member of the HR Team.

Scope and purpose of the policy

- 7.7 This policy applies to all aspects of our relationship with staff and to relations between staff members at all levels. This includes job advertisements, recruitment and selection, training and development, opportunities for promotion, conditions of service, pay and benefits, conduct at work, disciplinary and grievance procedures, and termination of employment.
- 7.8 We will take appropriate steps to accommodate the requirements of different religions, cultures, and domestic responsibilities.



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Forms of discrimination

- 7.9 Discrimination by or against staff is generally prohibited unless there is a specific legal exemption. Discrimination may be direct or indirect and it may occur intentionally or unintentionally.
- 7.10 Discrimination by association comes about when someone is treated unfavourably on the basis of another person's protected characteristic, typically by association with a disabled person. (Nb. Discrimination by association doesn't apply to all protected characteristics. Marriage and civil partnership, and pregnancy and maternity are not covered by the legislation).
- 7.11 Discrimination by perception occurs when someone is treated unfavourably because others believe they have a protected characteristic, even though in reality they don't have it, it is perceptive discrimination. As with associative discrimination, perceptive discrimination does not apply to marriage and civil partnership, nor pregnancy and maternity, and it must be direct discrimination.
- 7.12 Direct discrimination occurs where someone is treated less favourably because of one or more of the protected characteristics set out above. For example, rejecting an applicant on the grounds of their race because they would not "fit in" would be direct discrimination.
- 7.13 Indirect discrimination occurs where someone is disadvantaged by an unjustified provision, criterion or practice that also puts other people with the same protected characteristic at a particular disadvantage. For example, a requirement to work full time puts women at a particular disadvantage because they generally have greater childcare commitments than men. Such a requirement will need to be objectively justified.
- 7.14 Harassment related to any of the protected characteristics is prohibited. Harassment is unwanted conduct that has the purpose or effect of violating someone's dignity, or creating an intimidating, hostile, degrading, humiliating or offensive environment for them. Harassment is dealt with further in Section 8 - Anti-harassment and Bullying Policy.
- 7.15 Victimisation is also prohibited. This is less favourable treatment of someone who has complained or given information about discrimination or harassment, or supported someone else's complaint (see also Section 15 – Whistleblowing).

Recruitment and selection

- 7.16 We aim to ensure that no job applicant suffers discrimination because of any of the protected characteristics above. Our recruitment procedures are reviewed regularly to ensure that individuals are treated on the basis of their relevant merits and abilities. Job



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selection criteria are regularly reviewed to ensure that they are relevant to the job and are not disproportionate.

- 7.17 Job advertisements will avoid stereotyping or using wording that may discourage particular groups from applying. They will include an appropriate short policy statement on Equality and Diversity and a copy of this policy shall be sent on request to those who enquire about vacancies.
- 7.18 We take steps to ensure that our vacancies are advertised to a diverse labour market using a range of media.
- 7.19 Applicants should not be asked about health or disability before a job offer is made. There are limited exceptions which should only be used with Human Resources approval. For example:
- (a) Questions necessary to establish if an applicant can perform an intrinsic part of the job (subject to any reasonable adjustments).
 - (b) Questions to establish if an applicant is fit to attend an assessment or any reasonable adjustments that may be needed at interview or assessment.
 - (c) Positive action to recruit disabled persons.
 - (d) Equality and Diversity monitoring (which will not form part of the decision-making process).
- 7.20 Applicants should not be asked about past or current pregnancy or future intentions related to pregnancy. Applicants should not be asked about matters concerning age, race, religion or belief, sexual orientation, or gender reassignment without the approval of Human Resources (who should first consider whether such matters are relevant and may lawfully be taken into account).

We are required by law to ensure that all employees are entitled to work in the UK. Assumptions about immigration status should not be made based on appearance or apparent nationality. All prospective staff, regardless of nationality, must be able to produce original documents (such as a passport) before employment starts, to satisfy current immigration legislation. The list of acceptable documents is available from the UK Border Agency.

To ensure that this policy is operating effectively, and to identify groups that may be under represented or disadvantaged in our organisation, we monitor applicants' ethnic group, gender, disability, sexual orientation, religion and age as part of the recruitment



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procedure. Provision of this information is voluntary and it will not adversely affect an individual's chances of recruitment or any other decision related to their employment. The information is not used in the shortlisting process, and kept in an anonymised format solely for the purposes stated in this policy. Analysing this data helps us take appropriate steps to avoid discrimination and improve equality and diversity.

Staff training and promotion and terms and conditions of employment

- 7.21 Staff training needs will be identified through regular staff supervision/appraisals. All staff will be given appropriate access to training to enable them to progress within the organisation and all promotion decisions will be made on the basis of merit.
- 7.22 Workforce composition and promotions will be regularly monitored to ensure equality of opportunity at all levels of the organisation. Where appropriate, steps will be taken to identify and remove unjustified barriers and to meet the special needs of disadvantaged or underrepresented groups.
- 7.23 Our terms and conditions of employment, benefits and facilities are reviewed regularly to ensure that they are available to all staff who should have access to them and that there are no unlawful obstacles to accessing them.

Termination of employment

- 7.24 We will ensure that redundancy criteria and procedures are fair and objective and are not directly or indirectly discriminatory.
- 7.25 We will also ensure that disciplinary procedures and penalties are applied without discrimination, whether they result in disciplinary warnings, dismissal or other disciplinary action.

Disability discrimination

- 7.26 If you are disabled or become disabled, we encourage you to tell us about your condition so that we can support you as appropriate.
- 7.27 If you experience difficulties at work because of your disability, you may wish to contact your Line Manager to discuss any reasonable adjustments that would help overcome or minimise the difficulty (your Line Manager may wish to consult with you and your medical adviser(s) about possible adjustments). We will consider the matter carefully and try to accommodate your needs within reason. If we consider a particular adjustment would not be reasonable we will explain our reasons and try to find an alternative solution where possible.



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- 7.28 We will monitor the physical features of our premises to consider whether they place disabled workers, job applicants or service users at a substantial disadvantage compared to other staff. Where reasonable, we will take steps to improve access for disabled staff and service users.

Fixed-term employees and agency workers

- 7.29 If we need to use agency workers and/or fixed term employees we will monitor their conditions of service, to ensure that they are being offered appropriate access to benefits, training, promotion and permanent employment opportunities. We will, where relevant, monitor their progress to ensure that they are made aware of permanent vacancies.

Part-time work

- 7.30 We monitor the terms and conditions of employment of part-time staff and their progression to ensure that they are being offered appropriate access to benefits and training and promotion opportunities. We will ensure requests to alter working hours are dealt with appropriately in Section 22 - Flexible Working Policy.

Breaches of the policy

- 7.31 If you believe that you may have been discriminated against you are encouraged to raise the matter through Section 14 - Grievance Procedure. If you believe that you may have been subject to harassment you are encouraged to raise the matter through Section 8 - Anti-harassment and Bullying Policy. If you are uncertain which applies or need advice on how to proceed you should speak to a member of the HR Team.
- 7.32 Allegations regarding potential breaches of this policy will be treated in confidence and investigated in accordance with the relevant procedure. Staff who make such allegations in good faith will not be victimised or treated less favourably as a result. False allegations which are found to have been made in bad faith will, however, be dealt with under Section 13 - Disciplinary Procedure.
- 7.33 Any member of staff who is found to have committed an act of discrimination or harassment will be subject to disciplinary action. Such behaviour may constitute gross misconduct and, as such, may result in summary dismissal. We take a strict approach to serious breaches of this policy.